

Introduction to Specialty Pharmacy

Learning Objectives

- Identify the key specialty pharmacy players and stakeholders
- Describe characteristics and complexities of specialty products and the disease states they treat
- Discuss the components of a patient-centric specialty model and assess how they impact the care of patients with complex conditions
- Summarize the three ways that specialty pharmacies offer comprehensive drug management support and overall value to payers
- Recognize how trends in the specialty pharmacy market may impact payers
- Identify opportunities for manufacturers to support the specialty pharmacy patient journey

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INTRODUCTION **WHO** WHAT WHY WHERE SUMMARY/KNOWLEDGE CHECK MEET THE EXPERTS

Who Are the Key Specialty Pharmacy Players?

Specialty Pharmacy Providers (SPPs)				
Payer Owned	Retail Affiliated	Independent	IDN Associated	Health System Owned
<ul style="list-style-type: none"> Express Scripts CVS United Healthcare 	<ul style="list-style-type: none"> AllianceRx Walgreens Prime Costco Hy-Vee/Amber Pharmacy Kroger Specialty Walmart Specialty 	<ul style="list-style-type: none"> CarePathRx (BioPlus) SenderraRx PANTHERx 	<ul style="list-style-type: none"> Fairview Geisinger Kaiser Permanente Mayo Clinic 	<ul style="list-style-type: none"> Cleveland Clinic University of Illinois (UI) Health University of Kansas Medical Center Vanderbilt University

IDN, integrated delivery network.

SPECIALTY PHARMACY

Specialty Pharmacies Offer Payers Comprehensive Drug Management Support



PA, prior authorization; REMS, Risk Evaluation and Mitigation Strategy; ST, step therapy; UM, utilization management.